

**RESOLUTION NO. ....**

**OF THE ORDINARY GENERAL MEETING OF POLSKI KONCERN NAFTOWY ORLEN SPÓŁKA  
AKCYJNA**

**dated ..... 2016**

**regarding the approval of the Company's financial statement for the financial year 2015.**

**§ 1**

Pursuant to Article 395 § 2 point 1 of the Commercial Companies Code and Article 45 and Article 53 item 1 of the Accounting Act in conjunction with § 7 item 7 point 1 of the Articles of Association of the Company, the Ordinary General Meeting of Polski Koncern Naftowy ORLEN S.A., having previously examined and become familiar with the opinion of the Company's Supervisory Board, resolves to approve the stand-alone financial statements of Polski Koncern Naftowy ORLEN Spółka Akcyjna submitted by the Management Board of the Company for the year ended on 31 December 2015, verified by the certified auditor, including the following items:

- stand-alone income statement (included in the statement of profit or loss and other comprehensive income) for the period from 1 January 2015 to 31 December 2015 presenting a net profit of PLN 1 047 519 491,84 (in words: one billion forty-seven million five hundred nineteen thousand four hundred ninety-one Polish zlotys, 84/100);
- stand-alone statement of financial position as of 31 December 2015 presenting the total balance of assets, equity and liabilities in the amount of PLN 36 980 669 667,80 (in words: thirty-six billion nine hundred eighty million six hundred sixty-nine thousand six hundred sixty-seven Polish zlotys, 80/100)
- stand-alone statement of changes in equity presenting a increase in the equity as at 31 December 2015 in the amount of PLN 1 543 692 992,49 (in words: one billion five hundred forty-three million six hundred ninety-two thousand nine hundred ninety-two Polish zlotys, 49/100)
- stand-alone cash flow statement presenting an decrease in the net cash of PLN 2 517 085 705,36 (in words: two billion five hundred seventeen million eighty-five thousand seven hundred and five Polish zlotys, 36/100)
- additional information including the introduction to the stand-alone financial statement and additional notes and explanations.

**§ 2**

The resolution shall come into force on the day of its adoption.

Number of shares for which valid votes were cast: .....

Percentage of shares for which valid votes were cast in the share capital: .....

Total number of valid votes: .....

Votes in favour of the resolution .....

Votes against the resolution .....

Votes abstained .....