

RESOLUTION NO.

**OF THE ORDINARY GENERAL MEETING OF POLSKI KONCERN NAFTOWY ORLEN SPÓŁKA
AKCYJNA**

dated 2016

**regarding the approval of the consolidated financial statements of the ORLEN Capital Group
for the financial year 2015**

§ 1

Pursuant to Article 395 § 5 of the Commercial Companies Code and Article 55 and Article 63c item 4 of the Accounting Act in conjunction with § 7 item 7 point 1 of the Articles of Association of the Company, the Ordinary General Meeting of Polski Koncern Naftowy ORLEN S.A., having previously examined and become familiar with the opinion of the Company's Supervisory Board, resolves to approve the consolidated financial statement of the ORLEN Capital Group submitted by the Company's Management Board for the year ended on 31 December 2015, verified by the certified auditor, including the following items:

- stand-alone income statement (included in the statement of profit or loss and other comprehensive income) for the period from 1 January 2015 to 31 December 2015 presenting a net profit of PLN 3 232 796 131,11 (in words: three billion two hundred thirty-two million seven hundred ninety-six thousand one hundred thirty-one Polish zlotys, 11/100);
- consolidated statement of financial position as at 31 December 2015 presenting the total balance of assets, equity and liabilities in the amount of PLN 48 137 062 310,82 (in words: forty-eight billion one hundred thirty-seven million sixty-two thousand three hundred ten Polish zlotys, 82/100);
- consolidated statement of changes in equity presenting an increase in the equity as at 31 December 2015 in the amount of PLN 3 857 436 121,20 (in words: three billion eight hundred fifty-seven million four hundred thirty-six thousand one hundred twenty-one Polish zlotys, 20/100);
- consolidated cash flow statement presenting a decrease in the net cash and cash equivalents of PLN 1 607 179 726,91 (in words: one billion six hundred seven million one hundred seventy-nine thousand seven hundred twenty-six Polish zlotys, 91/100);
- additional information including the introduction to the consolidated financial statement and additional notes and explanations.

§ 2

The resolution shall come into force on the day of its adoption.

Number of shares for which valid votes were cast:

Percentage of shares for which valid votes were cast in the share capital:

Total number of valid votes:

Votes in favour of the resolution

Votes against the resolution

Votes abstained