

## **Ordinary General Meeting of PKN ORLEN S.A.**

Dear Sir or Madam,

In accordance with the provisions of § 8 item 3 of the Company's Articles of Association the term of office of the Supervisory Board members is common and is terminated on the day of the Ordinary General Meeting that approves the financial statement for the second full financial year of the term of office. Members of the Supervisory Board were appointed for the current term of office on 27 June 2013. Taking the foregoing into account we inform that in the agenda of the Ordinary General Meeting there has been placed a point regarding appointment of members of the Supervisory Board for a new term of office.

In accordance with the provisions of § 8 item 1 of the Company's Articles of Association the Supervisory Board consists of six to nine members, including the Chairman, Vice-Chairman and the secretary. Whereas in accordance with the provisions of § 8 item 2 point 2 of the Company's Articles of Association all members of the Supervisory Board are appointed by the General Meeting, except for the member who is appointed by the State Treasury.

Pursuant to § 14 item 2 of the Rules of procedure for the General Shareholders Meeting of PKN ORLEN S.A. before the election of the Supervisory Board members begins, the General Shareholders Meeting – upon a motion from the Chair of the General Shareholders Meeting or another authorised party (unless a relevant item is included in the agenda) – shall determine the number of members of the Supervisory Board.

Taking the foregoing into account and in relation to this item of the agenda the Management Board submits draft resolution regarding establishment of the composition of the Supervisory Board. The next presented draft resolutions refers to appointment of the Chairman of the Supervisory Board and other members of the Supervisory Board.