

MINISTER OF ENERGY
Krzysztof Tchórzewski

Warszawa, 16/12/2016

DKN-III-0960-161/16

Mr
Wojciech Jasiński
President of the Management Board of
PKN ORLEN S.A.
ul. Bielańska 12
00-085 Warszawa

Acting as a representative of the shareholder - the State Treasury under Article 401 § 1 of the Polish Code of Commercial Companies, I request to enter immediately a point "change in the composition of the Supervisory Board" to the agenda of the convened Extraordinary General Meeting of Polski Koncern Naftowy ORLEN Spółka Akcyjna.

Placing a point regarding changes in the composition of the Supervisory Board in the General Meeting agenda is justified with the need to strengthen the ownership supervision over the Company's activity.

Attachments:

Draft resolutions

Resolution No.
of the Extraordinary General Meeting
of POLSKI KONCERN NAFTOWY ORLEN SPÓŁKA AKCYJNA
dated.....

on: dismissal of Member of the Supervisory Board of PKN ORLEN S.A.

Acting in accordance with art. 385 § 1 of the Commercial Companies Code and § 8 item 2 point 2 of the Company's Articles of Association:

§ 1

..... is dismissed from the position on the Supervisory Board of Polski Koncern Naftowy ORLEN S.A.

§ 2

The resolution shall come into force upon its adoption.

Resolution No.
of the Extraordinary General Meeting
of POLSKI KONCERN NAFTOWY ORLEN SPÓŁKA AKCYJNA
dated.....

on: appointment of Member of the Supervisory Board of PKN ORLEN S.A.

Acting in accordance with art. 385 § 1 of the Commercial Companies Code and § 8 item 2 point 2 of the Company's Articles of Association:

§ 1

..... is appointed to the composition of the Supervisory Board of Polski Koncern Naftowy ORLEN Spółka Akcyjna.

§ 2

The resolution shall come into force upon its adoption.