

**RESOLUTION NO. ...  
OF THE ORDINARY GENERAL MEETING OF POLSKI KONCERN NAFTOWY ORLEN SPÓŁKA  
AKCYJNA**

**dated 2017**

**regarding the distribution of the net profit for the financial year 2016 and the determination of the dividend day and the dividend payment date**

**§ 1**

Pursuant to Article 395 § 2 item 2 of the Commercial Companies Code and § 7 Section 7 item 3 of the Company's Articles of Association, the Ordinary General Meeting of Polski Koncern Naftowy ORLEN S.A., having previously examined and become familiar with the opinion of the Company's Supervisory Board, resolves to allocate the net profit for the financial year 2016 in the amount of PLN 5 364 455 552.64 (in words: five billion three hundred and sixty-four million four hundred and fifty-five thousand five hundred and fifty-two zloty, 64/100) as follows:

- 1) the amount of PLN 1 283 127 183.00 (in words: one billion two hundred and eighty-three million one hundred and twenty-seven thousand one hundred and eighty-three zloty, 00/100) for dividend payment (PLN 3 per share)
- 2) the remaining amount, i.e. PLN 4 081 328 369.64 (in words: four billion eighty-one million three hundred and twenty-eight thousand three hundred and sixty-nine zloty, 64/100) for the Company's supplementary capital.

**§ 2**

Pursuant to Article 348 § 4 of the Commercial Companies Code, the Ordinary General Meeting of Polski Koncern Naftowy ORLEN S.A. determines:

- 14 July 2017 as the dividend day
- 4 August 2017 as the dividend payment day.

**§ 3**

The resolution shall come into force upon its adoption.

Number of shares for which valid votes were cast:	.....
Percentage of shares for which valid votes were cast in the share capital:	.....
Total number of valid votes:	.....
Votes in favour of the resolution	.....
Votes against the resolution	.....
Votes abstained	.....