

**RESOLUTION NO. ...**

**OF THE ORDINARY GENERAL MEETING OF POLSKI KONCERN NAFTOWY ORLEN SPÓLKA  
AKCYJNA**

**dated 2017**

**regarding the adoption of the agenda of the Ordinary General Meeting**

**§ 1**

The Ordinary General Meeting of Polski Koncern Naftowy ORLEN S.A. resolves to adopt the following agenda:

1. Opening of the General Meeting of Shareholders.
2. Election of the Chairman of the General Meeting of Shareholders.
3. Confirmation of the proper convocation of the General Meeting of Shareholders and its ability to adopt resolutions.
4. Adoption of the agenda.
5. Election of the Tellers Committee.
6. Examination of the report of the Management Board on ORLEN Capital Group's activities and on the Company's activities for the year ended on 31 December 2016.
7. Examination of the Company's financial statement for the financial year 2016 and also the motion of the Management Board regarding the distribution of the net profit for the financial year 2016.
8. Examination of ORLEN Capital Group's consolidated financial statements for the financial year 2016.
9. Examination of the report of the Supervisory Board for the financial year 2016.
10. Adoption of the resolution regarding the approval of the report of the Management Board on activities of ORLEN Capital Group and the Company for the year ended on 31 December 2016.
11. Adoption of the resolution regarding the approval of the financial statements of the Company for the financial year 2016.
12. Adoption of the resolution regarding the approval of the consolidated financial statements of the ORLEN Capital Group for the financial year 2016.
13. Adoption of the resolution regarding the distribution of the net profit for the financial year 2016 and the determination of the dividend day and the dividend payment date.
14. Adoption of the resolutions regarding the acknowledgement of fulfilment of duties by the members of the Management Board of the Company in 2016.
15. Adoption of the resolutions regarding the acknowledgement of fulfilment of duties by the members of the Supervisory Board of the Company in 2016.
16. Conclusion of the General Meeting of Shareholders.

**§ 2**

The resolution shall come into force upon its adoption.

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| Number of shares for which valid votes were cast:                          | ..... |
| Percentage of shares for which valid votes were cast in the share capital: | ..... |
| Total number of valid votes:   | ..... |
| Votes in favour of the resolution  | ..... |
| Votes against the resolution   | ..... |
| Votes abstained  | ..... |