

**RESOLUTION NO. ...**

**OF THE EXTRAORDINARY GENERAL MEETING OF POLSKI KONCERN NAFTOWY ORLEN  
SPÓŁKA AKCYJNA**

**dated 2018**

**regarding the adoption of the agenda of the Extraordinary General Meeting**

**§ 1**

The Extraordinary General Meeting of Polski Koncern Naftowy ORLEN S.A. resolves to adopt the following agenda:

1. Opening of the General Meeting of Shareholders.
2. Election of the Chairman of the General Meeting of Shareholders.
3. Confirmation of the proper convocation of the General Meeting of Shareholders and its ability to adopt resolutions.
4. Adoption of the agenda.
5. Election of the Tellers Committee.
6. Adoption of the resolution regarding obligation of the Management Board to submit quarterly reports on realization of the action plan for the Company, included in the Polish Government Policy for logistic infrastructure.
7. Adoption of the resolution regarding change in resolution no 4 of the Extraordinary General Meeting as of 24 January 2017 regarding rules of determining of the PKN ORLEN Management Board remuneration.
8. Adoption of the resolutions regarding changes in the composition of the Supervisory Board.
9. Adoption of the resolutions regarding amendments to the Company's Articles of Association and determination of the uniform text of the Articles of Association.
10. Conclusion of the General Meeting of Shareholders.

**§ 2**

The resolution shall come into force upon its adoption.

Number of shares for which valid votes were cast: .....

Percentage of shares for which valid votes were cast in the share capital: .....

Total number of valid votes: .....

Votes in favour of the resolution .....

Votes against the resolution .....

Votes abstained .....