

MINISTER OF TREASURY

Warsaw, 25 November 2015

DSK.5221.121.2015

Mr.  
Jacek Dariusz Krawiec  
President of the Management Board  
ul. Chemików 7  
09-411 Płock  
PKN ORLEN S.A.  
(24) 367 70 00

I, signed below, Henryk Baranowski – Undersecretary of State at the Ministry of Treasury, acting pursuant to the proxy granted by Dawid Jackiewicz the Minister of Treasury, on 25 November 2015, Notarial Act Repertory A No 20305/2015 drawn up by Rafał Gąsiewski, Notary in Warsaw conducting an office at ul. Długa 31, acting on behalf of shareholder the State Treasury, pursuant to art. 400 § 1 of the Commercial Companies Code, I request to immediately convene the Extraordinary General Meeting of Polski Koncern Naftowy ORLEN Spółka Akcyjna headquartered in Płock, and to include in the agenda following points:

1. Opening of the General Meeting.
2. Election of the Chairman of the General Meeting.
3. Confirmation of the proper convocation of the General Meeting and its ability to adopt resolutions.
4. Adoption of the agenda.
5. Adoption of the resolutions regarding changes in the composition of the Supervisory Board.
6. Conclusion of the General Meeting.

Including in the General Meeting agenda of the point regarding changes in the composition of the Supervisory Board is justified by the necessity of strengthening of the ownership supervisory over the Company.

Henryk Baranowski  
Undersecretary of State

Attachment:  
Draft resolutions

**RESOLUTION NO. ....**

**OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF POLSKI KONCERN  
NAFTOWY ORLEN SPÓŁKA AKCYJNA**

**dated**

**regarding** the dismissal from the Supervisory Board

Acting in accordance with art. 385 § 1 of the Commercial Companies Code and § 8 item 2 point 2 of the Company's Articles of Association

§ 1

..... is dismissed from the position on the Supervisory Board of Polski Koncern Naftowy ORLEN Spółka Akcyjna.

§ 2

The resolution shall come into force upon its adoption.

**RESOLUTION NO. ....**

**OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF POLSKI KONCERN  
NAFTOWY ORLEN SPÓŁKA AKCYJNA**

**dated**

**regarding** the appointment to the Supervisory Board

Acting in accordance with art. 385 § 1 of the Commercial Companies Code and § 8 item 2 point 2 of the Company's Articles of Association

§ 1

..... is appointed to the composition of the Supervisory Board of Polski Koncern Naftowy ORLEN Spółka Akcyjna.

§ 2

The resolution shall come into force upon its adoption.