

**RESOLUTION NO. ....**

**OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF POLSKI  
KONCERN NAFTOWY ORLEN SPÓŁKA AKCYJNA**

**dated**

**regarding the adoption of the agenda of the Extraordinary General Meeting of Shareholders**

**§ 1**

The Extraordinary General Meeting of Shareholders of Polski Koncern Naftowy ORLEN S.A. shall resolve to adopt the following agenda:

1. Opening of the General Meeting.
2. Election of the Chairman of the General Meeting.
3. Confirmation of the proper convocation of the General Meeting and its ability to adopt resolutions.
4. Adoption of the agenda.
5. Election of the Tellers Committee.
6. Adoption of the resolution regarding the establishment of the number of the Supervisory Board members.
7. Adoption of the resolutions regarding changes in the composition of the Supervisory Board.
8. Conclusion of the General Meeting.

**§ 2**

The resolution shall come into force upon its adoption.

The number of shares for which valid votes were cast ....., percentage of the said shares in the share capital .....

The total number of valid votes .....

There were ..... votes in favour of the resolution, ..... votes against the resolution and ..... votes abstained.