

**Dear Shareholders of PKN ORLEN,**

You are cordially invited to participate in the forthcoming Ordinary General Meeting (OGM) of Shareholders of Polski Koncern Naftowy ORLEN S.A. which will be held on:

**25 June 2010, at 10:00 CET,  
in Plock (Poland), at Dom Technika, Kazimierza Wielkiego 41 Street.**

At the OGM the Shareholders will review PKN ORLEN's and the PKN ORLEN Capital Group's annual reports on the Company and the Capital Group's activities along with financial statements for 2009. Shareholders will also discuss their approval of the performance of PKN ORLEN's Management and Supervisory Board members.

The shareholders will also decide the way of distribution of the profit for the year 2009.

The amendments to the PKN ORLEN Articles of Association and establishing the unified text of the amended Articles of Association will be also issues at the forthcoming OGM.

The draft amendments to the PKN ORLEN Articles of Association concern, in particular adjusting current provisions of the Company's Articles of Association to the generally applicable legal regulations.

Detailed justification of amendments to the Company's Article of Association are presented in materials of particular points of the agenda of the Ordinary General Meeting of PKN ORLEN S.A.

The agenda of the forthcoming OGM of PKN ORLEN also includes a note regarding the appointment of the Supervisory Board on the new term of office.

With reference to this, we invite you to propose candidates for Membership of the Supervisory Board of PKN ORLEN and to send your nominations to the following address:

Legal Office  
PKN ORLEN S.A.  
ul. Chemików 7  
09-411 Plock  
Fax: +48 (0) 24 365 55 83  
E-mail: [walne.zgromadzenie@orlen.pl](mailto:walne.zgromadzenie@orlen.pl)

Following the acceptance of the candidates we will introduce them to PKN ORLEN Shareholders and Investors on the PKN ORLEN website. On the Company's website you will also find draft statements, which shall be submitted by candidates for Membership of the Supervisory Board.

For those of you who are not able to attend the Meeting in person, we would like to encourage you to participate via the web cast of the OGM which will be available in Polish and English. This only requires visiting the PKN ORLEN website ([www.orlen.pl](http://www.orlen.pl)) on the day of the OGM, and clicking on the banner linking to the web-cast.

Detailed information about the Ordinary General Meeting of PKN ORLEN Shareholders, how to register for the Meeting and about the agenda of the Meeting can be found in the next documents.

A set of presentation materials for the OGM in hard copy, is available at the Company's headquarters in Plock (Poland), Chemikow 7 and in Warsaw, Chlodna 51 St., in the WTT building, at the PKN ORLEN reception desk, as well as at the Company's website [www.orlen.pl](http://www.orlen.pl).