



Polski Koncern Naftowy ORLEN  
Spółka Akcyjna

## Ordinary General Meeting of Shareholders of Polski Koncern Naftowy ORLEN SA

Dear Sirs,

We would like to inform you hereby that the agenda of the Ordinary General Meeting of Shareholders includes an item that refers to changes in the Company Statutes. The proposed changes cover four areas.

1. Extension of the scope of the Company's activities by retail sale of alcoholic and non-alcoholic beverages in specialised stores (PKD 47.25.Z). Inclusion of this form of activities directly in the scope of the Company's activities shall result in the licenses to sell alcohol being obtained and prolonged more efficiently.
2. Extension of the scope of the Company's activities by the publishing of newspapers (PKD 58.13.Z). This is because within its information policy PKN ORLEN SA publishes an internal newspaper.
3. Simultaneously, the Management Board applies for changes in the provisions of § 8 item 11 pt. 5 of the Company Statutes to be implemented that involve replacing the wording: "appointment of the certified auditor authorised to examine the financial statements of the Company and of the Capital Group in accordance with the provisions of the Accounting Act" with the wording used in the generally applicable regulations: "appointment of the entity authorised to examine the financial statements of the Company and consolidated financial statements of the Capital Group in accordance with the provisions of the Accounting Act". The aforementioned change shall provide for the correctness of the wording in the Company Statutes.
4. As the Acting President of the Republic of Poland, Mr. Bronisław Komorowski, signed the Act on Specific Competences of the Minister Competent for the State Treasury and their Application in Certain Commercial Law Companies or Capital Groups Operating in Power Sector, Crude Oil Sector and Gas Fuel Sector of 12 April 2010, which replaced the Act of 3 June 2005, we apply for the provisions of § 9a to be deleted from the Company Statutes. These provisions were implemented to the Company Statutes under the Act of 3 June 2005 and referred to issues related to the Observer appointed by the Minister competent for the State Treasury or by any other minister exercising rights to shares in a given company. The new Act envisages no position for the Observer. Instead, in accordance with the new Act, the Company's Management Board, in consultation the Minister competent for the State Treasury and the Director of the Government Security Centre, appoints and recalls the proxy responsible for the protection of critical infrastructure. Taking the foregoing into account, Polski Koncern Naftowy ORLEN SA applies for the provisions regarding the potential acting of the Observer in the Company to be deleted from the Company Statutes and the provisions concerning the acting of the proxy responsible for critical infrastructure to be implemented to the Regulations of the Management Board and to the Regulations of the Supervisory Board.



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As the proposed changes in the Company Statutes are not numerous, we simultaneously apply to the Ordinary General Meeting of Shareholder for the adoption of the unified text of the Company Statutes.

Dariusz Krawiec  
President of the Management

Wojciech Kotlarek  
Management Board Member