



**Ordinary General Meeting of
Polski Koncern Naftowy ORLEN S.A.**

Dear Sir or Madam,

Hereby we would like to inform you that the agenda of the Ordinary General Meeting of Shareholders includes an item that refers to amendments to the Articles of Association of the Company. The proposed amendments concern the powers of the Supervisory Board to select an entity authorised to audit financial statements (§ 8 item 11 point 5).

Selection of an entity authorised to audit financial statements is governed by the provisions of Article 66 item 4 of the Accountancy Act. As a result of amendment to the provisions, introduced in Article 105 point 2 (b) of the Act on statutory auditors, their self-government and entities authorised to audit financial statements and on public oversight, selection of an entity authorised to audit financial statements to audit or review financial statements shall be made by the body approving the financial statements of a given company, unless the Articles of Association, Memorandum of Association or other provisions binding upon the company provide otherwise.

In accordance with the currently applicable wording of the Articles of Association the powers of the Supervisory Board include selection of an entity authorised to audit stand-alone and consolidated financial statements. The proposed amendment allows the Supervisory Board to keep the abovementioned powers and additionally to supplement them with questions regarding the selection of an entity to review the financial statements of the Company.

The Management Board proposes to the Ordinary General Meeting to adopt the unified text of the Articles of Association including the abovementioned amendment.