



Polski Koncern Naftowy ORLEN  
Spółka Akcyjna

**Resolution No. 1426/13  
of the Supervisory Board  
of Polski Koncern Naftowy ORLEN Spółka Akcyjna  
dated 15 May 2013**

regarding: the opinion on the report of the Management Board on activities of the ORLEN Capital Group for the year ended on 31 December 2012 and the consolidated financial statements of the ORLEN Capital Group for the year ended on 31 December 2012.

Pursuant to § 8 item 11 point 6a of the Commercial Companies Code in conjunction with Article 395 § 5 of the Commercial Companies Code and Article 55 and Article 63c item 4 of the Accountancy Act in conjunction with § 7 item 7 point 1 of the Articles of Association of the Company, the following shall be resolved:

§ 1

The Supervisory Board of the Company provides its positive opinion on:

1. report of the Management Board on activities of the ORLEN Capital Group for the year ended on 31 December 2012;
2. consolidated financial statements of the ORLEN Capital Group for the year ended on 31 December 2012, including the following items verified by a certified auditor:
  - consolidated statement of financial position as at 31 December 2012 presenting the total balance of assets, equity and liabilities in the amount of PLN 52,630,779,893.17 (in words: fifty two billion six hundred and thirty million seven hundred and seventy nine thousand eight hundred and ninety three Polish zlotys, 17/100);
  - consolidated income statement (included in the consolidated report on total income) for the period from 1 January 2012 to 31 December 2012 presenting a net profit of PLN 2,169,989,676.87 (in words: two billion one hundred and sixty nine million nine hundred and eighty nine thousand six hundred and seventy six Polish zlotys, 87/100);
  - additional information including the introduction to the consolidated financial statements and additional notes and explanations;
  - consolidated statement of changes in equity presenting an increase in the equity as at 31 December 12 of PLN 1,508,152,344.87 (in words: one billion five hundred and eight million one hundred and fifty two thousand three hundred and forty four Polish zlotys, 87/100);
  - consolidated cash flow statement presenting a decrease in the net cash and cash equivalents of PLN 3,197,142,586.55 (in words: three billion one hundred and ninety seven million one hundred and forty two thousand five hundred and eighty six Polish zlotys, 55/100).

§ 2

The Resolution shall come into force on the day of its adoption.

Out of 8 voting persons, there were 8 votes IN FAVOUR of the resolution; 0 votes AGAINST the resolution; 0 ABSTENTIONS. .

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Maciej Mataczyński

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Leszek Pawłowicz

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Cezary Banasiński

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Grzegorz Borowiec

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Artur Gabor

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Michał Gołębiowski

.....  
Angelina Sarota

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Paweł Białek