

RESOLUTION NO. ...
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF POLSKI KONCERN
NAFTOWY ORLEN SPÓŁKA AKCYJNA

dated 15 May 2014

regarding the approval of the financial statements of the Company for the financial year 2013.

§ 1

Pursuant to Article 395 § 2 point 1 of the Commercial Companies Code and Article 45 and Article 53 item 1 of the Accounting Act in conjunction with § 7 item 7 point 1 of the Articles of Association of the Company, the Ordinary General Meeting of Shareholders of Polski Koncern Naftowy ORLEN S.A., having previously examined and become familiar with the opinion of the Company's Supervisory Board, resolves to approve the stand-alone financial statements of Polski Koncern Naftowy ORLEN Spółka Akcyjna submitted by the Management Board of the Company for the year ended on 31 December 2013, verified by the certified auditor, including the following items:

- stand-alone statement of financial position as of 31 December 2013 presenting the total balance of assets, equity and liabilities in the amount of PLN 42,062,925,707.31 (in words: forty-two billion sixty-two million nine hundred twenty-five thousand seven hundred and seven zlotys, 31/100)
- stand-alone income statement (included in the report on total income) for the period from 1 January 2013 to 31 December 2013 presenting a net profit of PLN 617,684,481.47 (in words: six hundred seventeen million six hundred eighty-four thousand four hundred eighty-one zlotys, 47/100);
- additional information including the introduction to the stand-alone financial statements and additional notes and explanations;
- stand-alone statement of changes in equity presenting an increase in the equity as at 31 December 2013 in the amount of PLN 215,137,938.07 (in words: two hundred fifteen million one hundred thirty-seven thousand nine hundred thirty-eight zlotys, 7/100);
- stand-alone cash flow statement presenting an increase in the net cash and cash equivalents of PLN 1,100,143,835.73 (in words: one billion one hundred million one hundred forty-three thousand eight hundred thirty-five zlotys, 73/100).

§ 2

The resolution shall come into force on the day of its adoption.

The number of shares for which valid votes were cast....., percentage of the said shares in the share capital.....

The total number of valid votes.....

There were..... votes in favour of the resolution, votes against the resolution and votes abstained.