

RESOLUTION NO. ...

**OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF POLSKI KONCERN
NAFTOWY ORLEN SPÓŁKA AKCYJNA**

dated 15 May 2014

**regarding the distribution of net profit for the financial year 2013 and determination of the
dividend day and the dividend payment date**

§ 1

Pursuant to Article 395 § 2 point 2 of the Commercial Companies Code and § 7 item 7 point 3 of the Articles of Association of the Company, the Ordinary General Meeting of Shareholders of Polski Koncern Naftowy ORLEN S.A., having considered the motion of the Management Board resolves to allocate the net profit for the financial year 2013 in the amount of PLN 617,684,481.47 (in words: six hundred seventeen million six hundred eighty-four thousand four hundred eighty-one zlotys, 47/100) in the following way:

- 1) an amount of PLN 615,901,047.84 (in words: six hundred fifteen million nine hundred and one thousand and forty-seven zlotys, 84/100) for dividend payment (PLN 1.44 per 1 share);
- 2) the remaining amount, i.e. PLN 1,783,433.63 (in words: one million seven hundred eighty-three thousand four hundred thirty-three zlotys, 63/100) for the supplementary capital of the Company.

§ 2

Pursuant to Article 348 § 3 of the Commercial Companies Code, the Ordinary General Meeting of Shareholders of Polski Koncern Naftowy ORLEN S.A. determines 16 June 2014 as the dividend day and 8 July 2014 as the dividend payment date.

§ 3

The resolution shall come into force on the day of its adoption.

The number of shares for which valid votes were cast....., percentage of the said shares in the share capital.....

The total number of valid votes.....

There were..... votes in favour of the resolution, votes against the resolution and votes abstained.