



**Resolution No. 5173/14
of the Management
Board
of Polski Koncern Naftowy ORLEN Spółka Akcyjna
dated 25 March 2014**

regarding the liquidation of the Petrochemia Płock SA Privatisation Fund.

Pursuant to § 9 item 7 point 1 of the Articles of Association in conjunction with § 5 item 5 point 3 of the Regulations of the Management Board the following is resolved:

§ 1

The Management Board of the Company accepts a motion regarding the liquidation of the Petrochemia Płock SA Privatisation Fund and the shift of funds collected under the Petrochemia Płock SA Privatisation Fund in the amount of PLN 53,476,400 (in words: fifty three million four hundred seventy-six thousand four hundred Zloty) to the supplementary capital.

§ 2

The Management Board of the Company applies to the Company's Supervisory Board for the positive opinion on the motion referred to in §1 of the Resolution, and then to the General Meeting of Shareholders for the consent to the liquidation of the Petrochemia Płock SA Privatisation Fund and the shift of funds collected under the Petrochemia Płock SA Privatisation Fund in the amount of PLN 53,476,400 (in words: fifty three million four hundred seventy-six thousand four hundred Zloty) to the supplementary capital

§ 3

Person responsible for the implementation of the resolution: Executive Director for Human Resources

§ 4

The Resolution shall come into force on the day of its adoption.

Of the 5 votes of Board members cast, 5 votes were "FOR" the Resolution, 0 votes "AGAINST" the Resolution and 0 votes "ABSTAINING".

Signatures of the Management Board members present at the meeting:

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Dariusz Krawiec
President of the Management Board

.....
Sławomir Jędrzejczyk
Vice-President of the Management Board

.....
Piotr Chelmiński,
Member of the Management Board

.....
Krystian Pater
Member of the Management Board

.....
Marek Podstawa
Member of the Management Board