

RESOLUTION NO.

**OF THE ORDINARY GENERAL MEETING OF POLSKI KONCERN NAFTOWY ORLEN
SPÓŁKA AKCYJNA**

dated 15 May 2014

regarding the liquidation of the Petrochemia Płock S.A. Privatisation Fund.

§ 1

Pursuant to Article 395 § 5 of the Commercial Companies Code, the Ordinary General Meeting of Shareholders of Polski Koncern Naftowy ORLEN S.A. approves the liquidation of the Petrochemia Płock S.A. Privatisation Fund and the shift of funds collected under the, Petrochemia Płock S.A. Privatisation Fund in the amount of 53,476,400 zł (in words: fifty-three million four hundred seventy-six thousand four hundred zlotys) to supplementary capital.

§ 2

The resolution shall come into force on the day of its adoption.

The number of shares for which valid votes were cast, percentage of the said shares in the share capital

The total number of valid votes

There were votes in favour of the resolution, votes against the resolution and votes abstained.