



Polski Koncern Naftowy ORLEN
Spółka Akcyjna

Resolution No.1496/14
of the Supervisory Board
of Polski Koncern Naftowy ORLEN Spółka Akcyjna
dated 2 April 2014

regarding the opinion on the report of the Management Board on activities of the ORLEN Group for the year ended on 31 December 2013 and the consolidated financial statements of the ORLEN Group for the year ended on 31 December 2013.

Pursuant to § 8 item 11 point a6 of the Articles of Association of the Company in conjunction with Article 395 § 2 point 5 of the Commercial Companies Code and Article 55 and Article 63c item 4 of the Accounting Act and § 7 item 7 point 1 of the Articles of Association the following is resolved:

§ 1

The Company's Supervisory Board provides its positive opinion on:

- 1) Report of the Management Board on activities of the ORLEN Group for the year ended on 31 December 2013.
- 2) consolidated financial statements of the ORLEN Group for the year ended 31 December 2013, verified by a certified auditor, composed of:
 - consolidated statement of financial position as at 31 December 2013 presenting the total balance of assets, equity and liabilities in the amount of PLN 51,643,860,767.23 (in words: fifty-one billion six hundred forty-three million eight hundred sixty thousand seven hundred sixty-seven Zloty, 23/100);
 - consolidated income statement (included in the consolidated report on total income) for the period from 01 January 2013 to 31 December 2013 presenting a net profit of PLN 89,462,874.22 (in words: eighty-nine million four hundred sixty-two thousand eight hundred seventy-four Zloty 22/100);
 - additional information including the introduction to the consolidated financial statements and additional notes and explanations;
 - consolidated statement of changes in equity presenting a decrease in the equity as at 31 December 2013 in the amount of PLN 756,676,139.45 (in words: seven hundred fifty-six million six hundred seventy-six thousand one hundred thirty-nine Zloty 45/100);

- consolidated cash flow statement presenting an increase in the net cash and cash equivalents of PLN 682,828,206.85 PLN (in words: six hundred eighty-two million eight hundred twenty-eight thousand two hundred and six Zloty 85/100).

§ 2

The Resolution shall come into force on the day of its adoption.

Out of 7 voting persons, there were 7 votes IN FAVOUR of the resolution; 0 votes AGAINST the resolution; 0 votes ABSTAINED .

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Angelina Sarota

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Michał Gołębiowski

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Cezary Banasiński

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Cezary Możejki

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Grzegorz Borowiec

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Leszek Pawłowicz

.....
Artur Gabor