

RESOLUTION NO.
OF THE ORDINARY GENERAL MEETING OF POLSKI KONCERN NAFTOWY ORLEN
SPÓŁKA AKCYJNA
dated 15 May 2014

regarding the adoption of the agenda of the Ordinary General Meeting

§ 1

The Ordinary General Meeting of Polski Koncern Naftowy ORLEN S.A. resolves to adopt the following agenda:

1. Opening of the General Meeting of Shareholders.
2. Election of the Chairman of the General Meeting of Shareholders.
3. Confirmation of the proper convocation of the General Meeting of Shareholders and its ability to adopt resolutions.
4. Adoption of the agenda.
5. Election of the Tellers Committee.
6. Examination of the report of the Management Board on the Company's activities and the Company's financial statement for the financial year 2013 and also the motion of the Management Board regarding the allocation of the net profit for the financial year 2013.
7. Examination of the report of the Management Board on ORLEN Capital Group's activities and the ORLEN Capital Group's consolidated financial statements for the financial year 2013
8. Examination of the report of the Supervisory Board for 2013 containing and taking into account:
 - a) evaluation of the report of the Management Board on Company's activities and the Company's financial statement for the financial year 2013 with regard to their compliance with books and documents and also the factual state, as well as the motion of the Management Board regarding the allocation of the net profit for the financial year 2013.
 - b) evaluation of the report of the Management Board on the ORLEN Capital Group activities and consolidated financial statements of the ORLEN Capital Group for the financial year 2013
 - c) requirements of Best Practices of Companies Listed on the Warsaw Stock Exchange.
9. Adoption of the resolution regarding the approval of the report of the Management Board on activities of the Company for the financial year 2013.
10. Adoption of the resolution regarding the approval of the financial statements of the Company for the financial year 2013.
11. Adoption of the resolution regarding the approval of the report of the Management Board on activities of the ORLEN Capital Group for the financial year 2013.
12. Adoption of the resolution regarding the approval of the consolidated financial statements of the ORLEN Capital Group for the financial year 2013.
13. Adoption of the resolution regarding the distribution of net profit for the financial year 2013 and the determination of the dividend day and the dividend payment date.

14. Adoption of the resolutions regarding the acknowledgement of fulfilment of duties by the members of the Management Board of the Company in 2013.
15. Adoption of the resolutions regarding the acknowledgement of fulfilment of duties by the members of the Supervisory Board of the Company in 2013.
16. Adoption of the resolution regarding the approval for liquidation of the Petrochemia Płock S.A. Privatisation Fund.
17. Adoption of the resolution regarding the establishment of the number of the Supervisory Board members.
18. Adoption of resolutions regarding changes in the composition of the Supervisory Board.
19. Conclusion of the General Meeting of Shareholders.

§ 2

The resolution shall come into force upon its adoption.

The number of shares for which valid votes were cast, percentage of the said shares in the share capital

The total number of valid votes

There were votes in favour of the resolution, votes against the resolution and votes abstained.