



Polski Koncern Naftowy ORLEN
Spółka Akcyjna

Resolution No.1495/14
of the Supervisory Board
of Polski Koncern Naftowy ORLEN Spółka Akcyjna
dated 2 April 2014

the opinion on the report of the Management Board of the Company on activities of Polski Koncern Naftowy ORLEN Spółka Akcyjna and the stand-alone financial statements of Polski Koncern Naftowy ORLEN Spółka Akcyjna for the year ended on 31 December 2013.

Pursuant to Article 382 § 3 of the Commercial Companies Code and § 8 item 11 point 6 of the Articles of Association of the Company in conjunction with Article 395 § 2 point 1 of the Commercial Companies Code and Article 45 and Article 53 item 1 of the Accounting Act and § 7 item 7 point 1 of the Articles of Association the following is resolved:

§ 1

The Company's Supervisory Board provides its positive opinion on:

- 1) report of the Management Board of the Company on activities of Polski Koncern Naftowy ORLEN Spółka Akcyjna for the financial year ended on 31 December 2013;
- 2) stand-alone financial statements of the Polski Koncern Naftowy ORLEN Spółka Akcyjna for the year ended 31 December 2013, verified by a certified auditor, composed of
 - stand-alone statement of financial position as of 31 December 2013 presenting the total balance of assets, equity and liabilities in the amount of PLN 42,062,925,707.31 (in words: forty-two billion sixty-two million nine hundred twenty-five thousand seven hundred and seven Zloty 31/100)
 - stand-alone income statement (included in the report on total income) for the period from 01 January 2013 to 31 December 2013 presenting a net profit of PLN 617,684,481.47 (in words: six hundred seventeen million six hundred eighty-four thousand four hundred eighty-one Zloty 47/100);
 - additional information including the introduction to the stand-alone financial statements and additional notes and explanations;
 - stand-alone statement of changes in equity presenting an increase in the equity as at 31 December 2013 in the amount of PLN 215 137 938.07 (in words: two hundred fifteen million one hundred thirty seven thousand nine hundred thirty eight Zloty 7/100);
 - stand-alone cash flow statement presenting a decrease in the net cash and cash equivalents of PLN 1 100 143 835.73 (one billion one hundred million one hundred forty-three thousand eight hundred thirty-five Zloty 73/100).

§ 2

The Resolution shall come into force on the day of its adoption.

Out of 7 voting persons, there were 7 votes IN FAVOUR of the resolution; 0. votes AGAINST the resolution; 0 votes ABSTAINED. .

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Angelina Sarota

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Michał Gołębiowski

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Cezary Banasiński

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Cezary Możejki

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Grzegorz Borowiec

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Leszek Pawłowicz

.....
Artur Gabor