

RESOLUTION NO.

**OF THE ORDINARY GENERAL MEETING OF POLSKI KONCERN NAFTOWY ORLEN
SPÓŁKA AKCYJNA**

dated 2015

regarding the coverage of the net loss for the financial year 2014

§ 1

Pursuant to Article 395 § 2 point 2 of the Commercial Companies Code and § 7 item 7 point 3 of the Articles of Association of the Company, the Ordinary General Meeting of Polski Koncern Naftowy ORLEN S.A., having examined the motion of the Management Board and opinion of the Supervisory Board resolves to cover the net loss generated by PLN ORLEN S.A. in the financial year 2014 in the amount of 4,671,826,145.06 (in words: four billion six hundred seventy one million eight hundred twenty six thousand one hundred forty-five zlotys, 6/100) with the supplementary capital.

§ 2

The resolution shall come into force on the day of its adoption.

The number of shares for which valid votes were cast....., percentage of the said shares in the share capital.....

The total number of valid votes.....

There were..... votes in favour of the resolution, votes against the resolution and votes abstained.