

RESOLUTION NO.

**OF THE ORDINARY GENERAL MEETING OF POLSKI KONCERN NAFTOWY ORLEN
SPÓŁKA AKCYJNA**

dated 2015

regarding the amount of dividend payment in 2015

§ 1

Pursuant to Article 395 § 2 point 2 and Article 348 § 1 of the Commercial Companies Code in conjunction with § 5 item 1 and § 7 item 7 point 3 of the Articles of Association of the Company, the Ordinary General Meeting of Polski Koncern Naftowy ORLEN S.A., having examined the motion of the Management Board and opinion of the Supervisory Board, agrees to allocate the amount of PLN 705,719,950.65 (in words: seven hundred five million seven hundred nineteen thousand nine hundred fifty zlotys, 65/100) to dividend payment (PLN 1.65 per 1 share). The dividend, referred to in the previous sentence, shall be paid from the Company's supplementary capital from the retained earnings.

§ 2

Pursuant to Article 348 § 3 of the Commercial Companies Code, the Ordinary General Meeting of Polski Koncern Naftowy ORLEN S.A. determines:

- 16 June 2015 as the dividend day, and
- 8 July 2015 as the dividend payment date.

§ 3

The resolution shall come into force on the day of its adoption.

The number of shares for which valid votes were cast....., percentage of the said shares in the share capital.....

The total number of valid votes.....

There were..... votes in favour of the resolution, votes against the resolution and votes abstained.