

TIMETABLE CONSIDERING THE MERGER, THE ISSUE OF THE MERGER SHARES AND THEIR ADMISSION TO TRADING ON THE WSE REGULATED MARKET

Extraordinary General Meeting of PKN ORLEN (adoption of a resolution on the Merger)	28 September 2022
Extraordinary General Meeting of PGNiG (adoption of a resolution on the Merger)	10 October 2022
Date of suspension of trading in the PGNiG' shares	31 October 2022
Date of registration of the Merger in the register	2 November 2022
Reference Day	4 November 2022
Estimated date of share swap	18 November 2022
Estimated first day of listing of the Merger Shares	18 November 2022
Estimated date of payment of Payouts	18 November 2022

This document should be read in conjunction with the Merger Plan.

Capitalized terms used herein shall have the meaning given to them in the Merger Plan.

Estimated dates related to the registration of the merger shares by KDPW (Polish Central Securities Depository) and their admission to trading on the regulated market operated by the WSE, may change, in particular due to the fulfillment by PKN ORLEN of obligations set forth in the Act of 11 April 2003 on the agricultural system.