

## **SCHEDULE 4 TO THE MERGER PLAN**

### **Document specifying the value of total assets and liabilities of Grupa LOTOS (Target Company) as of 01 May 2022**

The value of total assets and liabilities of Grupa LOTOS Spółka Akcyjna, registered office in Gdańsk, ul. Elbląska 135, 80-718 Gdańsk, entered into the business register of the National Court Register under entry No. KRS 0000106150, registry court: District Court Gdańsk - Północ in Gdańsk, 7th Commercial Division of the National Court Register, Tax Id. No. 'NIP': 5830000960, Statistical Id. 'REGON': 190541636, share capital of PLN 184,873,326.00 (paid-up in full) ("**Grupa LOTOS**") as of 01 May 2022, construed as the non-consolidated book value of net assets amounts to PLN 13,297,461,043.34 (thirteen billion two hundred and ninety seven million four hundred and sixty one thousand forty three point thirty four).

The foregoing value was determined on the basis of a non-audited non-consolidated statement of financial position of Grupa LOTOS S.A. of 01 May 2022. Grupa LOTOS prepares consolidated financial statements quarterly.

### **GRUPA LOTOS SPÓŁKA AKCYJNA**

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Zofia Paryła

President of the Management Board  
(CEO)

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Krzysztof Nowicki

Vice-President of the Board for M&A