

## **SCHEDULE 5 TO THE MERGER PLAN**

### **Document specifying the value of total assets and liabilities of PKN ORLEN (Acquiring Company) as of 01 May 2022**

The value of total assets and liabilities of Polski Koncern Naftowy Orlen Spółka Akcyjna, registered office in Płock, ul. Chemików 7, 09-411 Płock, entered into the business register of the National Court Register under entry No. KRS 0000028860, registry court: District Court for Łódź-Śródmieście in Łódź, 20th Commercial Division of the National Court Register, Tax Id. No. 'NIP': 7740001454, Statistical Id. 'REGON': 610188201, share capital of PLN 534,636,326.25 (paid-up in full) ("**PKN ORLEN**") as of 01 May 2022, construed as the consolidated book value of net assets amounts to PLN 56,669,816,163.15 (fifty six billion six hundred and sixty nine million eight hundred and sixteen thousand one hundred and sixty three point fifteen zlotys).

The foregoing value was established on the basis of a non-audited consolidated balance sheet of PKN ORLEN of 01 May 2022.

#### **POLSKI KONCERN NAFTOWY ORLEN SPÓŁKA AKCYJNA**

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Daniel Obajtek

President of the Management Board  
(CEO)

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Michał Róg

Board Member