

Polski Koncern Naftowy ORLEN S.A. ("PKN ORLEN") discloses the list of shareholders who had a right to exercise at least 5% of votes at the Extraordinary General Meeting of Shareholders of PKN ORLEN which was originally convened on 12 January 2012 ("EGM") together with the number of votes held by each shareholder and percentage share in the votes represented at the EGM and in the total number of votes.

No	Shareholder	Number of shares registered at EGM	Number of votes	Shareholder votes at EGM (%) dated 12.01.2012	Shareholder votes in total number of votes (%)
1.	STATE TREASURY REPRESENTED BY THE MINISTER OF THE STATE TREASURY UL. KRUCZA 36/WSPÓLNA 6 00-522 WARSZAWA	117 710 196	117 710 196	53,18%	27,52%
2.	AVIVA OTWARTY FUNDUSZ EMERYTALNY AVIVA BZ WBK UL. DOMANIEWSKA 44 02-672 WARSZAWA	25 000 000	25 000 000	11,29%	5,85%
3.	OTWARTY FUNDUSZ EMERYTALNY PZU "ZŁOTA JESIEŃ" AL. JANA PAWŁA II 24 00-133 WARSZAWA	13 300 000	13 300 000	6,01%	3,11%