

RESOLUTION NO. ...

OF THE ANNUAL GENERAL MEETING OF POLSKI KONCERN NAFTOWY ORLEN S.A.

of June 26th 2018

to adopt the agenda of the Annual General Meeting.

Par. 1

The Annual General Meeting of Polski Koncern Naftowy ORLEN S.A resolves to adopt the following agenda:

1. Opening of the General Meeting.
2. Appointment of the Chairperson of the Meeting.
3. Confirmation that the General Meeting has been properly convened and has the legal capacity to adopt resolutions.
4. Adoption of the agenda.
5. Appointment of the Ballot Committee.
6. Consideration of the Directors' Report on the activities of the ORLEN Group and PKN ORLEN S.A. in 2017.
7. Consideration of the financial statements of PKN ORLEN S.A. for the year ended December 31st 2017, as well as the Management Board's recommendation regarding the distribution of net profit for the financial year 2017.
8. Consideration of the consolidated financial statements of the ORLEN Group for the year ended December 31st 2017.
9. Consideration of the report of the Supervisory Board of PKN ORLEN S.A. for the financial year 2017.
10. Presentation of the Report on representation expenses, legal fees, marketing costs, public relations and social communication expenses, and management consultancy fees for the year ended December 31st 2017.
11. Voting on a resolution to receive the Directors' Report on the activities of the ORLEN Group and PKN ORLEN S.A. in 2017.
12. Voting on a resolution to receive the financial statements of PKN ORLEN S.A. for the year ended December 31st 2017.
13. Voting on a resolution to receive the consolidated financial statements of the ORLEN Group for the year ended December 31st 2017.
14. Voting on a resolution to distribute the net profit for the financial year 2017 and to determine the dividend record date and the dividend payment date.
15. Voting on resolutions to grant discharge to members of the Management Board of PKN ORLEN S.A. for performance of their duties in 2017.
16. Voting on resolutions to grant discharge to members of the Supervisory Board of PKN ORLEN S.A. for performance of their duties in 2017.
17. Consideration of and voting on resolutions to amend the Company's Articles of Association and to approve the consolidated text of the Articles of Association.
18. The adoption of resolutions regarding changes in the composition of the Company's Supervisory Board.
19. The adoption of resolution regarding change to the resolution no 4 of the Extraordinary General Meeting dated 24 January 2017 regarding rules of determining of the PKN ORLEN Management Board remuneration.
20. Closing of the General Meeting.

Par. 2

This resolution shall come into force upon its adoption.

Number of shares from which valid votes were cast, representing% of the Company's share capital.

Total number of valid votes cast:

Number of votes cast in favour, number of votes cast against, number of abstaining votes.