ORLEN Group consolidated financial results Q12024

Introduction

Warsaw, May 22nd 2024

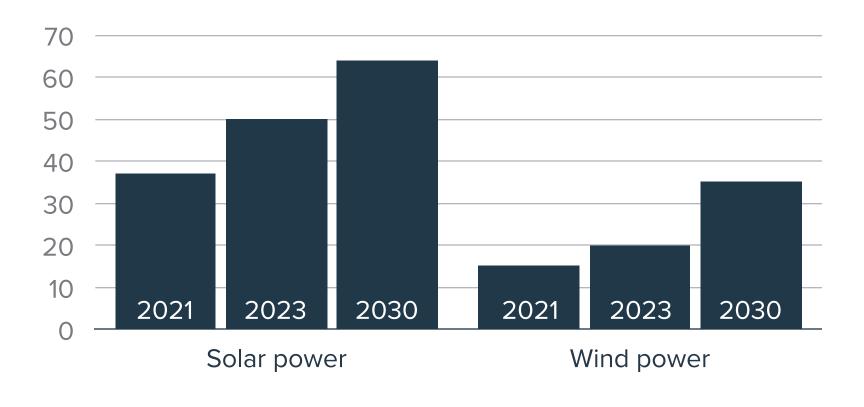




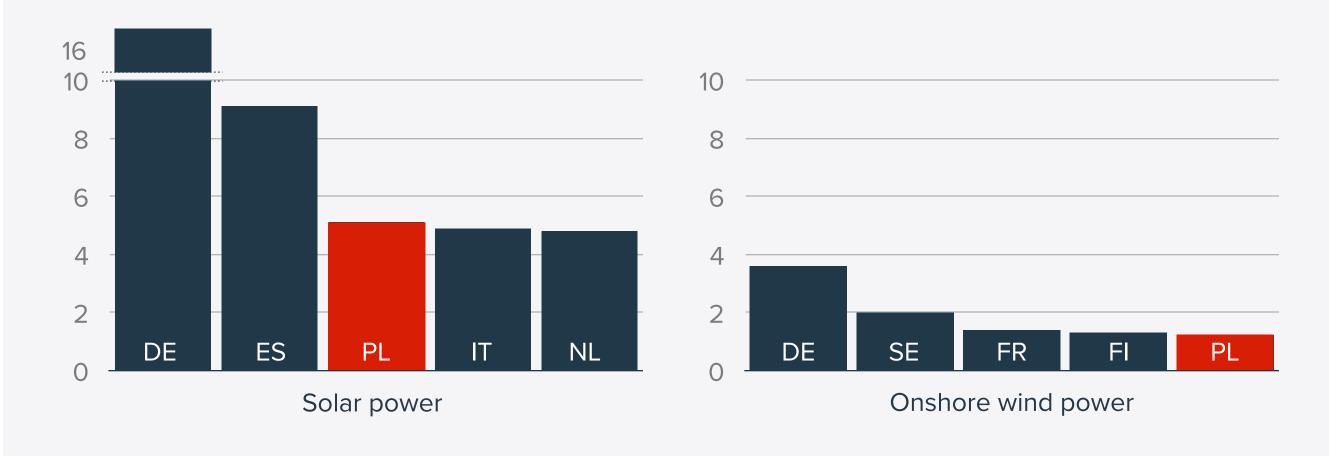
We accelerate.



Newly installed generation capacities in EU27+3 countries, GW



Source: S&P Global Commodity Insights EU27+3: EU, UK, Norway, and Switzerland



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Europe's renewable capacity additions in 2023, Top5, GW

Strategic goals of ORLEN Group and progress towards their achievement

Industry	Share of advanced petrochemicals in the po	Biogas production ortfolio	Annual renewable hydorgen production	Emissions captured annually
	2023 ~17%	② 2023 16m m ³	② 2023 O kt	② 2023 0 mtCC
		•	•	•
Transport	Fuel stations	EV charging points in Central Europe	Annual biofuels production	Annual synthetic fuel production
		↔ 2030 > 10 k	↔ 2030 > 3 mt	↔ 2030 > 70 k
		② 2023	② 2023 0,3 mt	② 2023
				•
Energy	Renewables	CCGT capacities	SMR	(
	② 2023 0,9 GW	② 2023 2,0 GW	② 2023 O MW	

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Conditions underlying ORLEN Group's transition



Ambitions

Central Europe's leader in energy transition



Goals

Uphold decarbonisation targets for transport and industry



Road map Rationalisation of strategic plans

Business models Validation of business models

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Directions Pursuit of projects creating value

Partnership opportunities

Seeking prospective partnerships for strategic investment projects

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ORLEN's management objectives for 2024	Shareholder va	
Prudent growth	 Strategy revision Exploring potential part Dividend 	
Business efficiency	 Effective delivery of inv Prioritising the most pro Effectively unlocked sy 	
Corporate governance	 Superior ESG standard Reorganisation and rev Integration of safety state 	

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value creation





f investment plans t promising projects d synergies

dards I review of procedures y standards





