

STATEMENT OF COMPLIANCE

of the Management Board concerning the semi-annual financial statements of Grupa LOTOS S.A., the consolidated financial statements of the LOTOS Group, and the Directors' Report on the operations of the LOTOS Group

I, the undersigned, hereby represent that, to the best of my knowledge, the interim condensed consolidated financial statements of the LOTOS Group and the interim condensed financial statements of Grupa LOTOS S.A. for the six months ended June 30th 2012, along with the comparative data, were prepared in compliance with the applicable accounting standards and give a true, clear and fair view of the LOTOS Group's and Grupa LOTOS S.A.'s assets, financial standing and financial performance.

Furthermore, I represent that the Directors' Report on the LOTOS Group's operations in the same six-month period gives a true view of the Group's development, achievements and position, and includes a description of key risks and threats.

President of the Management Board, Chief Executive Officer	
	Paweł Olechnowicz
Vice-President of the Management Board, Chief Financial Officer	
	Mariusz Machajewski
Vice-President of the Management Board, Chief Exploration and Production Officer,	
	Zbigniew Paszkowicz
Vice-President of the Management Board, Chief Operation Officer	
	Marek Sokołowski
Vice-President of the Management Board, Chief Commercial Officer	
	Maciej Szozda

Gdańsk, August 20th 2012