

REPRESENTATION

of the Management Board concerning the appointment of qualified auditor of financial statements

(to review the semi-annual financial statements of Grupa LOTOS S.A. and the consolidated financial statements of the LOTOS Group)

I, the undersigned, hereby represent that the qualified auditor of financial statements which reviewed the interim condensed consolidated financial statements of the LOTOS Group and the interim condensed financial statements of Grupa LOTOS S.A. for the six months ended June 30th 2012 was appointed in accordance with the applicable laws, and that the auditing firm and the qualified auditors who performed the review met the conditions necessary to issue an impartial and independent review report in accordance with the applicable regulations and professional standards.

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| President of the Management Board, Chief Executive Officer | |
| | Paweł Olechnowicz |
| Vice-President of the Management Board, Chief Financial Officer | |
| | Mariusz Machajewski |
| Vice-President of the Management Board, Chief Exploration and Production Officer, | |
| | Zbigniew Paszkowicz |
| Vice-President of the Management Board, Chief Operation Officer | |
| | Marek Sokołowski |
| Vice-President of the Management Board, Chief Commercial Officer | |
| | Maciej Szozda |

Gdańsk, August 20th 2012