



Polish Oil and Gas Company (PGNiG SA)  
Head Office

Warsaw, January 8th 2014

**Resolutions adopted by the Extraordinary General Meeting of PGNiG SA  
convened for January 8th 2014**

Current Report No. 3/2014

The Management Board of Polskie Górnictwo Naftowe i Gazownictwo SA ("PGNiG" or the "Company") is publishing the resolutions adopted by the Extraordinary General Meeting of PGNiG convened for January 8th 2014.

**Resolution No. 1//2014**  
**of the Extraordinary General Meeting of**  
**Polskie Górnictwo Naftowe i Gazownictwo SA**  
**dated January 8th 2014**

concerning adoption of the agenda of the Extraordinary General Meeting of PGNiG SA

Section 1

The Extraordinary General Meeting of PGNiG SA resolves to adopt the following agenda:

1. Opening of the Meeting,
2. Appointment of the Chair of the Meeting,
3. Preparation of the attendance list,
4. Confirmation that the Meeting has been duly convened and has the capacity to adopt Resolutions,
5. Approval of the agenda,
6. Adoption of a resolution to approve the sale of rights to real property located at ul. F. Chopina 11/13 in Zielona Góra, Poland,
7. Adoption of a resolution to approve a reduction of the sale price of rights to real property located in Zamysłowo, commune of Stęszew, Poland,
8. Closing of the Meeting.

Section 2

This Resolution shall be effective as of its date.

**Additional information concerning the Resolution:**

Number of shares on which valid votes were cast	4,582,793,309
Percentage of share capital represented by the shares on which valid votes were cast	77.7%
Total number of valid votes	4,582,793,309
including votes:    in favour	4,581,822,996
against	0
abstentions	970,313

**Resolution No. 2//2014**  
**of the Extraordinary General Meeting of**  
**Polskie Górnictwo Naftowe i Gazownictwo SA**  
**dated January 8th 2014**

concerning approval of the sale of rights to real property located at ul. F. Chopina 11/13 in Zielona Góra

Section 1

Acting pursuant to Art. 56.3.3 of the Company's Articles of Association, the General Meeting of Polskie Górnictwo Naftowe i Gazownictwo SA resolves to approve the sale of perpetual usufruct right to land located at ul. F. Chopina 11/13 in Zielona Góra, entered in the land register as land plots No. 109/11 and 324 with a total area of 1,163 m<sup>2</sup>, together with the ownership title to the building and facilities located within its boundaries, for which the District Court in Zielona Góra maintains Land and Mortgage Register No. ZG1E/00052082/3, for a price (VAT exclusive) at least equal to its current market value of PLN 7,871,000.00, plus the estimated cost of the process.

Section 2

This Resolution shall take effect as of its date.

**Additional information concerning the Resolution:**

Number of shares on which valid votes were cast	4,582,793,309
Percentage of share capital represented by the shares on which valid votes were cast	77.7%
Total number of valid votes	4,582,793,309
including votes:	
in favour	4,581,622,996
against	0
abstentions	1,170,313

**Resolution No. 3//2014**  
**of the Extraordinary General Meeting of**  
**Polskie Górnictwo Naftowe i Gazownictwo SA**  
**dated January 8th 2014**

concerning approval of a reduction of the sale price of rights to real property located in Zamysłowo, commune of Stęszew

Section 1

Acting pursuant to Art. 19.3 in conjunction with Art. 19.2 of the Act on Commercialisation and Privatisation of August 30th 1996 (Dz.U. of 2013, item 216, as amended), the General Meeting of Polskie Górnictwo Naftowe i Gazownictwo SA resolves to approve the sale of perpetual usufruct right to land located in Zamysłowo, the commune of Stęszew, entered in the land register as land plot No. 22 with an area of 5,841 m<sup>2</sup>, together with the ownership title to the buildings, structures and facilities located within its boundaries, for which the District Court in Grodzisk Wielkopolski maintains Land and Mortgage Register No. PO1S/00039038/3, for a price at least equal to 2/3 of the asking price in the previous auction, i.e. at least PLN 205,280.00 (VAT exclusive).

Section 2

This Resolution shall take effect as of its date.

**Additional information concerning the Resolution:**

Number of shares on which valid votes were cast	4,582,793,309
Percentage of share capital represented by the shares on which valid votes were cast	77.7%
Total number of valid votes	4,582,793,309
including votes:     in favour	4,581,622,996
against	0
abstentions	1,170,313

Legal basis: Par. 38.1.3 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009 (Dz. U. No. 33, item 259).